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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

MAJOR AND CONNECTED TRANSACTION FURTHER EXTENSION OF DELIVERY DATE AND DELAY IN DESPATCH OF CIRCULAR

The Company announces that on 31 March 2026, the Company and the Vendor entered into the Extension Letter to further extend the Delivery Date from 31 March 2026 to 30 June 2026, or such later date as the Company and the Vendor may agree.

As additional time is required for collating information as regards the valuation report to be included in the Circular, the Company expects that the date of despatch of the Circular will be further postponed to a date on or before 30 April 2026.

Reference is made to the announcement of EverChina Int'l Holdings Company Limited (the “**Company**”) dated 26 March 2025 (the “**Announcement**”) in relation to, among other things, the proposed acquisition of the Property which constitutes a major and connected transaction under the Listing Rules and the announcements of the Company dated 15 May 2025, 30 June 2025, 31 July 2025, 1 September 2025, 30 September 2025, 31 October 2025, 28 November 2025, 31 December 2025, 31 January 2026 and 27 February 2026 in relation to the delay in despatch of circular. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

Further extension of the Delivery Date

As disclosed in the announcement of the Company dated 31 December 2025, the Delivery Date was extended to 31 March 2026, or such later date as the Company and the Vendor may agree. As additional time is required for the Vendor to complete the pre-interior decoration work of the Property, on 31 March 2026, the Company and the Vendor entered into an extension letter (the “**Extension Letter**”) to further extend the Delivery Date from 31 March 2026 to 30 June 2026, or such later date as the Company and the Vendor may agree.

Further delay in despatch of the Circular

As stated in the announcement of the Company dated 27 February 2026, a circular (the “**Circular**”) containing, among other things, (i) details of the Acquisition; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) a letter of recommendation from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of the GM, was expected to be despatched to the Shareholders on or before 31 March 2026. As additional time is required for collating information as regards the valuation report, it is expected that the despatch date of the Circular will be postponed to a date on or before 30 April 2026.

By order of the Board of
EverChina Int’l Holdings Company Limited
Chen Yi
Chief Executive Officer and Executive Director

Hong Kong, 31 March 2026

As at the date of this announcement, the executive directors of the Company are Mr. Jiang Xiao Heng Jason (chairman), Mr. Chen Yi, Ethan and Ms. Wang Xue; and the independent non-executive directors of the Company are Mr. Ho Yiu Yue Louis, Mr. Ko Ming Tung Edward and Mr. Ng Ge Bun.